



# Gifts in Wills

## How your bequest helps

Should you choose to make a bequest to NGT, you will join a special group of supporters who have chosen to have an ongoing impact on the landscapes and natural ecosystems we all value.

A gift to NGT will strengthen our capacity to plan for the long-term. It will assist us to restore, manage and protect the special places we are working on today, and set us up to do more in the future.

*We know the need to restore ecosystems is great, and we're just getting started on the impact we can have.*

### Ensure your wishes are clear

After considering your family, loved ones and other plans to be included in your Will, we strongly recommend seeking advice from a solicitor to ensure clarity around the instructions you leave.

### Ways of giving

Your solicitor will advise you of the different types of bequests, and which might suit your circumstances. Some options may be:

- **A specific dollar amount**
- **Residue – Whole**, which means that after your allocated bequests have been distributed, the residue will be left to Nature Glenelg Trust.
- **Residue – Percentage**, as above, except you wish to bequeath a percentage of the remaining estate.
- **Specific item**, if you wish to leave a specific item; for example, property or shares.

If you are considering leaving a property with conservation or restoration potential to NGT, we ask that you speak with our staff in advance of preparing your Will to ensure NGT is the appropriate organisation to enact your wishes.

If you opt to leave funds rather than a specific gift, you may choose to nominate either a general gift to NGT or a gift to the NGT Foundation. Gifts to the NGT Foundation result in the principal donation amount being ethically invested, with all future endowment income used to benefit the work of the organisation in perpetuity. See our website for further information about **NGT Foundation**.

### Appropriate wording

The wording below can be provided to your solicitor to ensure your wishes are carried out.

*I give and bequeath, free of all duties and taxes payable at my death (if any),*

**(Please insert the relevant option listed below)**

- The sum of [INSERT DOLLAR AMOUNT IN WORDS] (\$ \_\_\_\_\_)
- (insert number) % of my estate
- The whole of the rest and residue of my estate of whatsoever nature and wheresoever situate (or [insert number] % of the residue of my estate)

*to NATURE GLENELG PTY LTD (ACN: 153 577 907)  
AS TRUSTEE FOR NATURE GLENELG TRUST,  
ABN 23 917 949 584 of PO Box 2177,  
Mount Gambier, SA 5290 for the use and purposes of the  
said organisation AND I DIRECT that the receipt of the  
authorised officer of the organisation shall be a full and  
sufficient discharge for my Trustees.*

### Advising NGT

Please consider advising us of your intention to include NGT in your Will. This means we can thank you, and ensure you receive opportunities to attend events in special places and hear first-hand from our team about NGT's work. You can do this by emailing us. Naturally this information is kept confidential.



For a confidential discussion contact **Lisa McIntyre, Partnerships Coordinator** on **0428 749 235**, or email [lisa.mcintyre@ngt.org.au](mailto:lisa.mcintyre@ngt.org.au) to discuss bequests or other support.